

# **Required Minimum Distribution Form**

Overnight Delivery: Buffalo Funds

c/o U.S. Bank Global Fund Services

615 E. Michigan St., FL3 Milwaukee, WI 53202-5207

1 Account Information

NAME OF ACCOUNT OWNER		MUTUAL FUND NAME AND ACCOUNT NUMBER
VAINE OF ACCOUNT OWNER		
		XXX - XX -
ADDRESS		SOCIAL SECURITY NUMBER
CITY		DATE OF BIRTH
STATE	ZIP CODE	DAYTIME PHONE

c/o U.S. Bank Global Fund Services

Milwaukee, WI 53201-0701

Note: If the address listed above is different than the address currently listed in our records, we will change all accounts under your Social Security number to reflect your new address. All future correspondence will be sent to the new address until you advise us otherwise. **Distributions to a new address will require a signature guarantee in Section 8 of this form.** 

I request my Required Minimum Distribution (RMD) from my retirement account. I understand that it is my responsibility to determine that amounts distributed from my account are made in compliance with all Internal Revenue Service (IRS) regulations.

## 2 IRA Assets Transferred During Year

During the year for which you are requesting your RMD, did you transfer or roll over retirement assets into your IRA / Qualified Plan account?

■ No – Go to Section 3.

Yes – Did you take this year's RMD prior to transferring or rolling over assets from another custodian?

Regular Mail: Buffalo Funds

PO Box 701

 $\Box$  Yes – Go to Section 4.

■ No – Please enter the account value as of December 31st of the previous year for the account from which you transferred or rolled over assets in the box below. If no amount is provided we will use the dollar amount that was transferred or rolled over from your previous custodian to calculate your RMD.

## **3** First Time RMD Payout

Complete this section if this is your first RMD. If you have previously taken an RMD, please proceed to Section 4.

•	Special first-year rule: You can delay taking the first distribution until April 1st of the year following the year in which you turn RMD age. If you
	choose to delay your first distribution, please note that you will be responsible for taking two distributions the following year; one by April 1st and
	the other before December 31st.

Please distribute my first RMD by April 1st (select one box below).

Please calculate	e and distribute	immediately.
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Please calculate and distribute on

🖵 On

М

MONTH / DAY / YEAR

□ I have calculated the amount needed to meet my first RMD. Please distribute \$

Immediately or

ONTH / DAY / YEAR	

4 Distribution Instructions   S	elect One*			
I would like U.S. Bank Global Fund Services to		ion A.		
<ul> <li>I have calculated my RMD. Complete Section</li> <li>I will be taking the RMD amount from an IRA/ of this responsibility (valid until revoked). If che</li> </ul>	Qualified Plan at another financial in:		n and hereby relieve U.S. Bank	Global Fund Services
A Life Expectancy Calculation N	lethod (calculation comple	eted b	y U.S. Bank Global Fund	Services)
Please select the method you would like used for will result in distributions being made using the Ur	your Life Expectancy Calculation. Failorm Life Table.	ailure to	o designate a Life Expectancy	Calculation Method
Uniform Life Table (Standard IRS Method)				
Joint Life and Last Survivor Expectancy. This 10 years younger than you.	option can only be used if your spor	use is y	our sole beneficiary and your	spouse is more than
My spouse's full date of birth is:	H (MM/DD/YYYY)			
Please select how you would like to recei	ve your RMD.			
I wish to have my current year RMD distribute prospectus. OR	d immediately upon receipt of this F	Form. A	distribution fee may apply pe	r the Fund's
I wish to have my current year RMD distribute	5			
Frequency: D Monthly D Quarterly D Se	mi-Annualiy 🖵 Annualiy			
START DATE (MONTH/YEAR) DAY(S) OF THE MON				
B My Own Calculation (I have ca	alculated the amount to	b be	distributed)	
Please distribute \$     immed	diately upon receipt of this Form. A d	distribu	tion fee may apply per the Fur	nd's prospectus.
lacksquare I would like to establish systematic distribution	in the amount of \$			
Frequency: Monthly Quarterly Se	mi-Annually 🗖 Annually			
START DATE (MONTH/YEAR) DAY(S) OF THE MON	TH			
* Systematic distributions cannot be made between D they will begin on or about the 5th day of the current i				
C Please list the amount you way (The totals you enter here must ma				
	Dollar Amount	OR	% of Total Distribution	OR All
Buffalo Discovery Fund	\$		%	
Buffalo Dividend Focus Fund	\$		%	
Buffalo Early Stage Growth Fund	\$		%	
Buffalo Flexible Income Fund	\$	]	%	
Buffalo Growth Fund	\$		%	
Buffalo High Yield Fund	\$	]	%	
Buffalo International Fund	\$	]	%	
Buffalo Large Cap Fund	\$	]	%	
Buffalo Mid Cap Fund	\$		%	
Buffalo Small Cap Fund	\$	]	%	

#### **5** Delivery Instructions

Please send a check to the **address of record** currently on my account.

Regular Mail Overnight Mail: A \$15 fee will apply.

Deposit distribution proceeds directly into my existing Non-IRA account. Fund Number\_\_\_\_\_, Account Number \_\_\_\_\_, OR open a new Non-IRA account for distributions (a New Account Application must be attached).

ACH (Automated Clearing House): Electronic Funds Transfer to the bank instructions currently on my account. No fee applies. If you are establishing or changing your bank instructions, please attach a voided check in Section 6. You must obtain a signature guarantee if establishing or changing your bank instructions.

□ Wire Redemption: Wire distribution proceeds to the bank instructions currently on my account. A \$15 wire fee applies. If you are establishing or changing your bank instructions, please attach a voided check in Section 6. You must obtain a signature guarantee if establishing or changing your bank instructions.

Alternate payee and/or address other than the address of record. You must obtain a signature guarantee if having the redemption proceeds payable to a third party or sent to an address that is currently not listed on the account.

NAME OF PAYEE

CITY / STATE / ZIP

#### Bank Information

Add Bank Information (attach voided check)

My existing bank information is no longer valid.

Please attach a voided check or pre-printed deposit slip. We are unable to draft from or credit to your account via ACH if it is a mutual fund or pass-through ("further credit to") account.)

ADDRESS

John Doe 53289 Jane Doe 123 Main St. Anytown, USA 12345	Adding or changing bank information may require a signature guarantee per the Fund's prospectus.
Ray to the order of\$	
MernoSigned	
(1234,5m6,78); (12234,56,7856,78;	

### 7 Tax Withholding Election

Federal taxes will automatically be withheld from distributions at the rate of 10%, unless you check one of the boxes below.

Do not withhold taxes. I understand that I am responsible for payment of any federal or state taxes on my distribution(s).

Please withhold \_\_\_\_\_% (minimum 10%) from my distribution(s). State withholding may also apply.

For systematic distributions, your withholding election indicated above will remain in effect until you revoke or change your withholding election, which you may do at any time.

California only: Please check if you wish to opt out of state withholding.

#### 8 Signature

I, the undersigned, authorize and request that U.S. Bank Global Fund Services, make the above distribution(s) from the account listed in Section One. I certify that all information in this distribution request is accurate, and I agree to hold the Fund, its advisors, and U.S. Bank Global Fund Services, any affiliate, and/or directors, trustees, employees, and agents harmless for any actions taken as a result of the information that I have provided. The undersigned acknowledges that it is his/ her responsibility to properly calculate, report, and pay all taxes due with respect to the distribution(s) herein specified. I have been advised to consult my tax advisor regarding any questions about this distribution request.

GNATURE OF IRA OWNER	CAPA	CITY, IF APPLICABLE*	
ATE SIGNED			
	L SIGNATURE GUARANTEE	DATE	

following as the signer's capacity: Administrator, Conservator, Guardian, Executor, Personal Representative, Appropriate Person by Small Estate Affidavit, Power of Attorney. Your signature must be guaranteed if you are requesting any of the following:

- A distribution greater than the signature guarantee threshold per the Fund's prospectus.
- Adding or changing banking instructions.
- A distribution to an address other than the address of record.
- A distribution to any address of record changed within the last 15 or 30 days per the Fund's prospectus.
- A distribution made payable to a third party.
- A distribution to an account registered other than, or in addition to, the IRA holder (i.e. RMD being distributed to a Joint Tenant account).
- If required, the signatures must be guaranteed by a bank, savings association, credit union, a member firm of a domestic stock exchange, or the Financial Industry Regulatory Authority, that is an eligible guarantor institution. A notary public is NOT an acceptable guarantor.